



Tax Form Glossary



Depending on the nature of your return, this pdf will contain one or more of the following:

Form 1040: This is the main IRS income tax form. It reports your income, the taxes you've paid, and the amount of refund or additional payments due

Schedule 1: This tax form reports additional income and adjustments to income, such as unemployment compensation, educator expenses, and student loan interest payments

Schedule B: This tax form reports information about interest income

Schedule 3: This tax form reports additional credits and payments, such as education credits and excess withheld social security taxes

Form 8863: This tax form reports education credits, qualified education expenses paid, and information about institutions attended

Form 1040-V: This is an IRS tax form. If you are sending in payment with your return, make sure to include this form. If you don't owe tax, you don't need this form!

